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Economy Overview

395,211

Population (2018)

Population grew by 4,145 over the last 5 years and is projected to grow by 3,575 over the next 5 years. 274,609

Total Regional Employment

Jobs grew by 4,947 over the last 5 years and are projected to grow by 8,067 over the next 5 years.

\$48.9K

Median Household Income (2017)

Median household income is **\$8.8K below** the national median household income of \$57.7K.

Takeaways

- As of 2018 the region's population increased by 1.1% since 2013, growing by 4,145. Population is expected to increase by 0.9% between 2018 and 2023, adding 3,575.
- From 2013 to 2018, jobs increased by 1.8% in Pulaski County, AR from 269,661 to 274,609. This change fell short of the national growth rate of 8.2% by 6.4%. As the number of jobs increased, the labor force participation rate increased from 58.4% to 59.9% between 2013 and 2018.
- Concerning educational attainment, **20.4% of Pulaski County, AR residents possess a Bachelor's Degree** (1.7% above the national average), and **6.5% hold an Associate's Degree** (1.5% below the national average).
- The top three industries in 2018 are Restaurants and Other Eating Places, State Government, Excluding Education and Hospitals, and Education and Hospitals (State Government).

	Population (2018)	Labor Force (2018)	Jobs (2018)	Cost of Living	GRP	Imports	Exports
Region	395,211	190,367	274,609	95.8	\$29.33B	\$25.90B	\$42.65B
Little Rock, AR (in Pulaski county)	14,131	N/A	6,302	95.8	\$654.55M	\$1.43B	\$1.78B



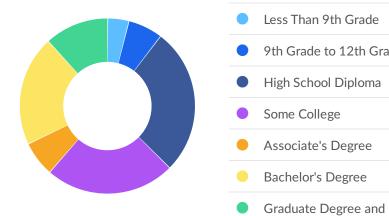
Economy Overview - Cont.

2018 Labor Force Breakdown



Educational Attainment

Concerning educational attainment, **20.4% of Pulaski County, AR residents possess a Bachelor's Degree** (1.7% above the national average), and **6.5% hold an Associate's Degree** (1.5% below the national average).



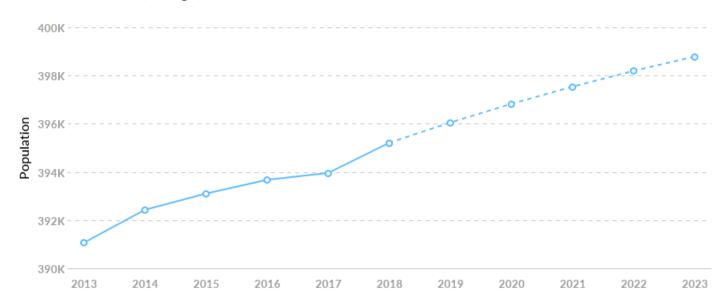
	% of Population	Population
Less Than 9th Grade	3.9%	10,505
9th Grade to 12th Grade	6.4%	17,150
High School Diploma	27.1%	72,737
Some College	24.0%	64,405
Associate's Degree	6.5%	17,388
Bachelor's Degree	20.4%	54,702
Graduate Degree and Higher	11.8%	31,815

...! Emsi Economy Overview

Historic & Projected Trends

Population Trends

As of 2018 the region's population increased by 1.1% since 2013, growing by 4,145. Population is expected to increase by 0.9% between 2018 and 2023, adding 3,575.



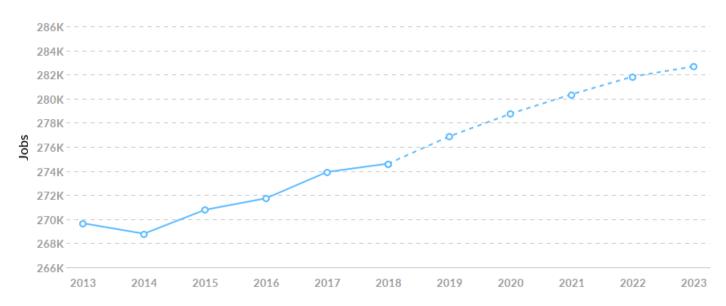
Timeframe	Population
2013	391,066
2014	392,430
2015	393,103
2016	393,674
2017	393,957
2018	395,211
2019	396,052
2020	396,825
2021	397,539
2022	398,194
2023	398,786



Historic & Projected Trends - Cont.

Job Trends

From 2013 to 2018, jobs increased by 1.8% in Pulaski County, AR from 269,661 to 274,609. This change fell short of the national growth rate of 8.2% by 6.4%.

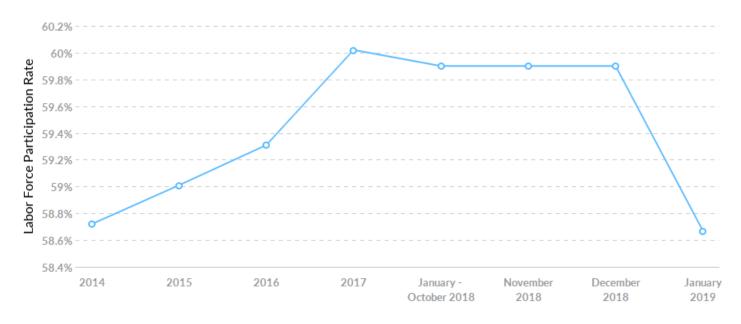


Timeframe	Jobs
2013	269,661
2014	268,794
2015	270,774
2016	271,735
2017	273,917
2018	274,609
2019	276,870
2020	278,747
2021	280,357
2022	281,826
2023	282,676



Historic & Projected Trends - Cont.

Labor Force Participation Rate Trends



Timeframe	Labor Force Participation Rate
2014	58.72%
2015	59.01%
2016	59.31%
2017	60.02%
January - October 2018	59.90%
November 2018	59.90%
December 2018	59.90%
January 2019	58.67%



Historic & Projected Trends - Cont.

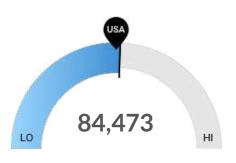
Unemployment Rate Trends

Pulaski County, AR had a January 2019 unemployment rate of 4.06%, decreasing from 5.50% 5 years before.



Timeframe	Unemployment Rate
2014	5.50%
2015	4.57%
2016	3.53%
2017	3.38%
January - October 2018	3.47%
November 2018	3.14%
December 2018	3.41%
January 2019	4.06%

Population Characteristics



Millennials

Pulaski County, AR has 84,473 millennials (ages 20-34). The national average for an area this size is 81,594.



Veterans

Pulaski County, AR has 28,514 veterans. The national average for an area this size is 22,907.



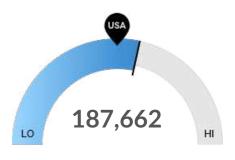
Retiring Soon

Retirement risk is about average in Pulaski County, AR. The national average for an area this size is 112,307 people 55 or older, while there are 110,121 here.



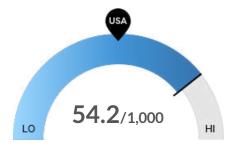
Violent Crime

Pulaski County, AR has 10.92 violent crimes per 1,000 people. The national rate is 3.75 per 1,000 people.



Racial Diversity

Racial diversity is high in Pulaski County, AR. The national average for an area this size is 154,714 racially diverse people, while there are 187,662 here.



Property Crime

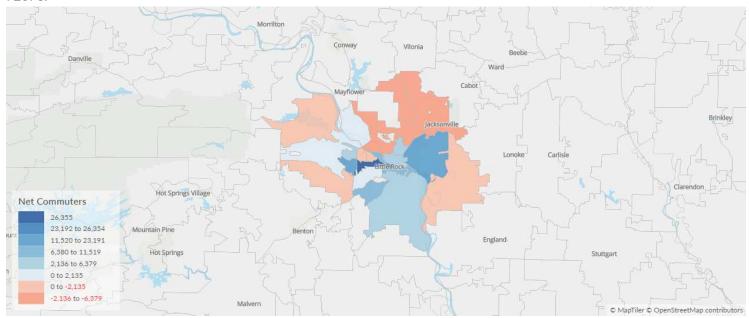
Pulaski County, AR has 54.2 property crimes per 1,000 people. The national rate is 24.21 per 1,000 people.



Population Characteristics - Cont.

Place of Work vs Place of Residence

Understanding where talent in Pulaski County, AR currently works compared to where talent lives can help you optimize site decisions. For example, the #1 ranked ZIP for employment ranks #6 for resident workers. The top ZIP for resident workers is 72076.

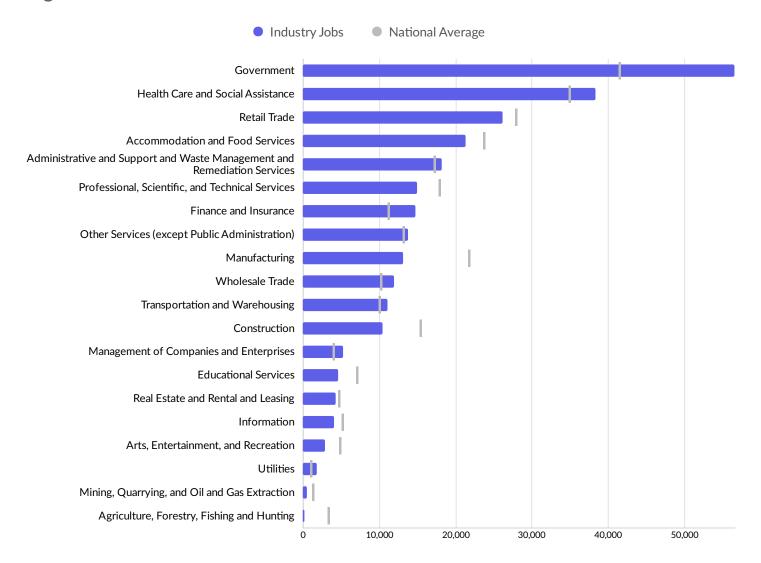


	Where Talent Works			Where Talent Lives	
ZIP	Name	2018 Employment	ZIP	Name	2018 Workers
72205	Little Rock, AR (in Pulas	37,506	72076	Jacksonville, AR (in Pula	16,705
72201	Little Rock, AR (in Pulas	24,210	72120	Sherwood, AR (in Pulas	16,659
72211	Little Rock, AR (in Pulas	22,257	72113	Maumelle, AR (in Pulask	12,730
72209	Little Rock, AR (in Pulas	17,489	72223	Little Rock, AR (in Pulas	12,345
72117	North Little Rock, AR (in	17,305	72204	Little Rock, AR (in Pulas	12,158



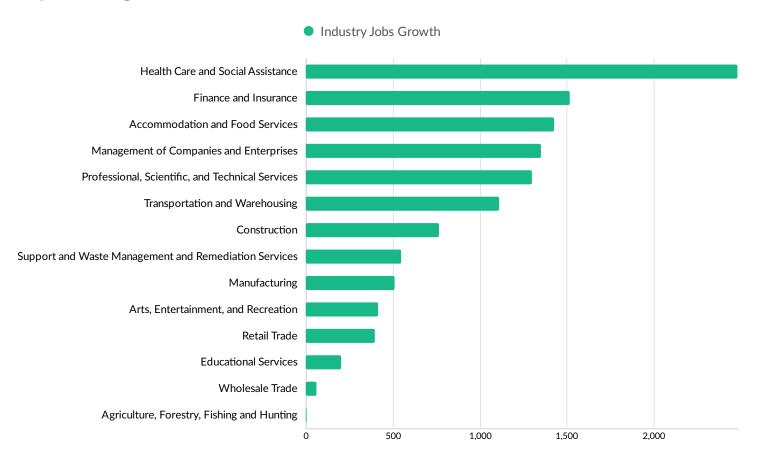
Industry Characteristics

Largest Industries



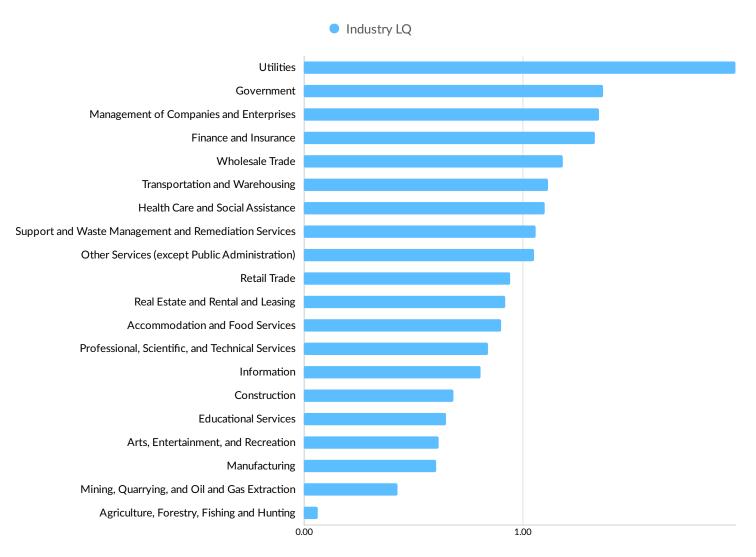


Top Growing Industries



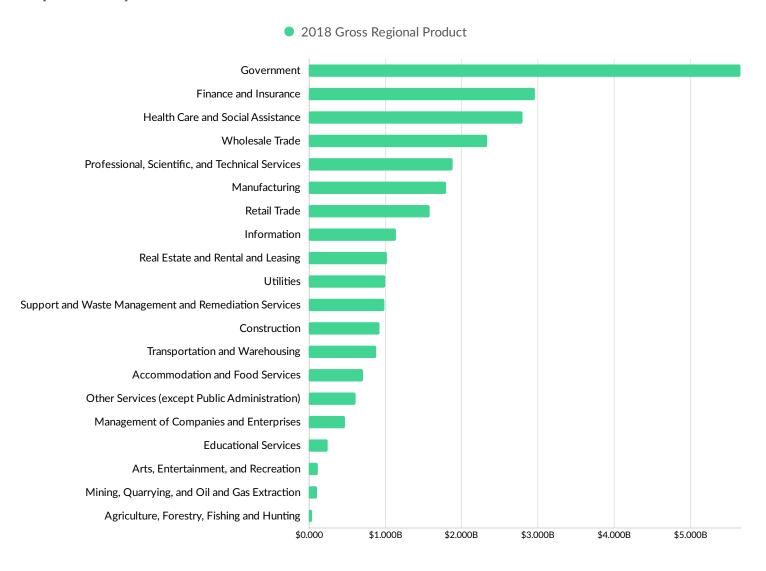


Top Industry LQ



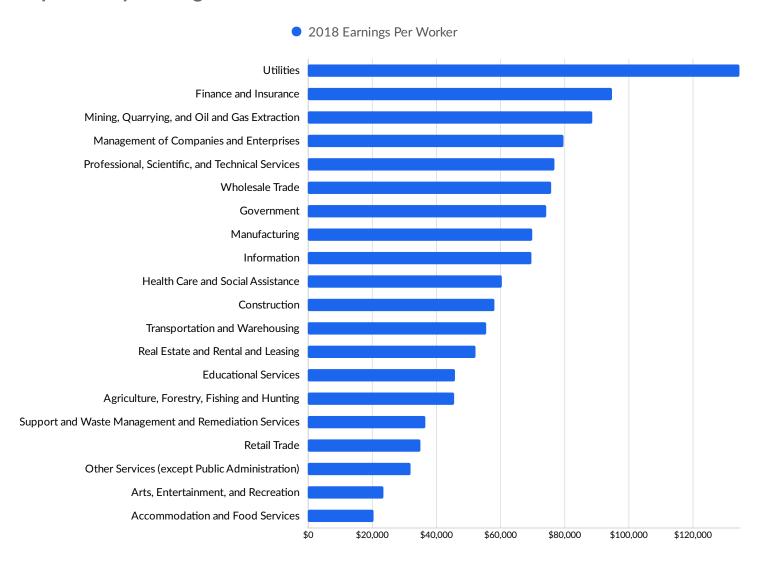


Top Industry GRP





Top Industry Earnings



...! Emsi Economy Overview

Industry Characteristics - Cont.

Industry	2013 Jobs	2018 Jobs	Change in Jobs	% Change in Jobs	2018 LQ	2018 Earnings Per Worker	2018 GRP
Government	60,349	56,583	-3,766	-6%	1.37	\$74,291	\$5.66B
Health Care and Social Assistance	35,876	38,358	2,482	+7%	1.10	\$60,469	\$2.80B
Retail Trade	25,832	26,228	396	+2%	0.94	\$35,079	\$1.58B
Accommodation and Food Services	19,863	21,290	1,427	+7%	0.90	\$20,386	\$711.55M
Administrative and Support and Waste Management and Remediation Services	17,648	18,198	550	+3%	1.06	\$36,725	\$994.55M
Professional, Scientific, and Technical Services	13,726	15,025	1,299	+9%	0.84	\$76,968	\$1.89B
Finance and Insurance	13,217	14,735	1,518	+11%	1.33	\$94,879	\$2.96B
Other Services (except Public Administration)	14,199	13,757	-442	-3%	1.05	\$32,001	\$616.49M
Manufacturing	12,639	13,151	512	+4%	0.61	\$70,030	\$1.80B
Wholesale Trade	11,936	11,998	62	+1%	1.19	\$75,908	\$2.34B
Transportation and Warehousing	9,972	11,083	1,111	+11%	1.12	\$55,656	\$884.10M
Construction	9,681	10,448	767	+8%	0.68	\$58,215	\$927.83M
Management of Companies and Enterprises	3,964	5,316	1,352	+34%	1.35	\$79,766	\$474.79M
Educational Services	4,382	4,584	202	+5%	0.65	\$45,767	\$247.94M
Real Estate and Rental and Leasing	4,467	4,275	-192	-4%	0.92	\$52,280	\$1.02B
Information	6,676	4,067	-2,609	-39%	0.81	\$69,806	\$1.15B
Arts, Entertainment, and Recreation	2,532	2,947	415	+16%	0.62	\$23,606	\$120.79M
Utilities	1,913	1,865	-48	-3%	1.98	\$134,496	\$1.01B
Mining, Quarrying, and Oil and Gas Extraction	581	489	-92	-16%	0.43	\$88,637	\$102.66M
Agriculture, Forestry, Fishing and Hunting	208	212	4	+2%	0.07	\$45,518	\$39.98M

Business Characteristics

44,940 Companies Employ Your Workers

Online profiles for your workers mention 44,940 companies as employers, with the top 10 appearing below. In the last 12 months, 9,754 companies in Pulaski County, AR posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
University of Arkansas For Medi	3,012	Virtual Vocations	2,955
Arkansas Department of Parks a	1,909	Baptist Health	1,903
Arkansas Children's Hospital	1,383	Anthem, Inc.	1,608
Little Rock School District	1,121	University of Arkansas	1,579
Baptist Health	1,020	U.S. Bancorp	1,475
University of Arkansas At Little	918	Uber Technologies, Inc.	1,304
United States Department of th	847	Arkansas Department of Parks a	1,168
Verizon Communications Inc.	808	Catholic Health Initiatives	925
Arkansas Bluecross Blue Shield	799	General Electric Company	849
Dillard's, Inc.	749	J.B. Hunt Transport Services, Inc.	687



Business Characteristics - Cont.

Business Size

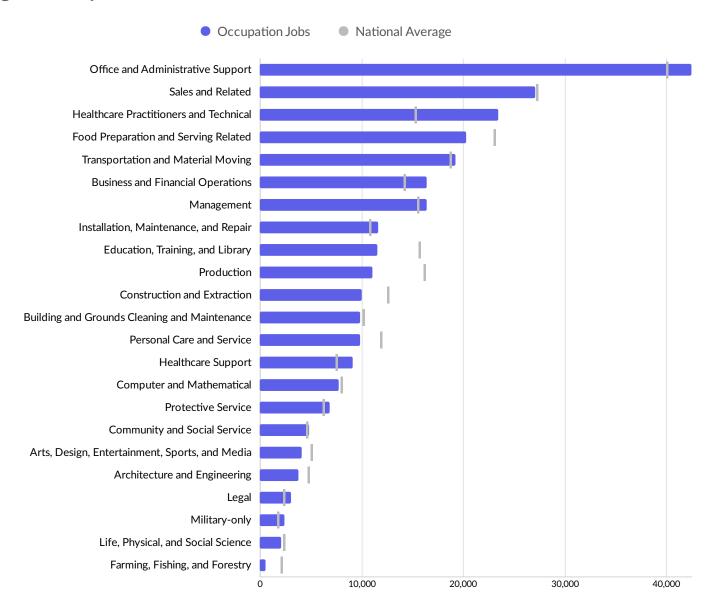


^{*}Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.



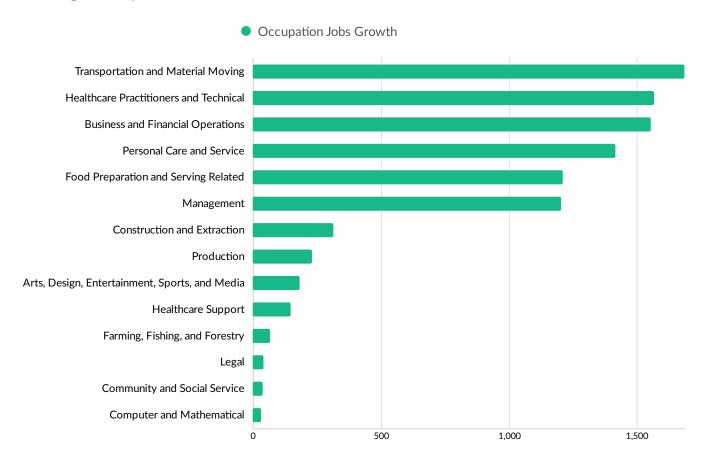
Workforce Characteristics

Largest Occupations



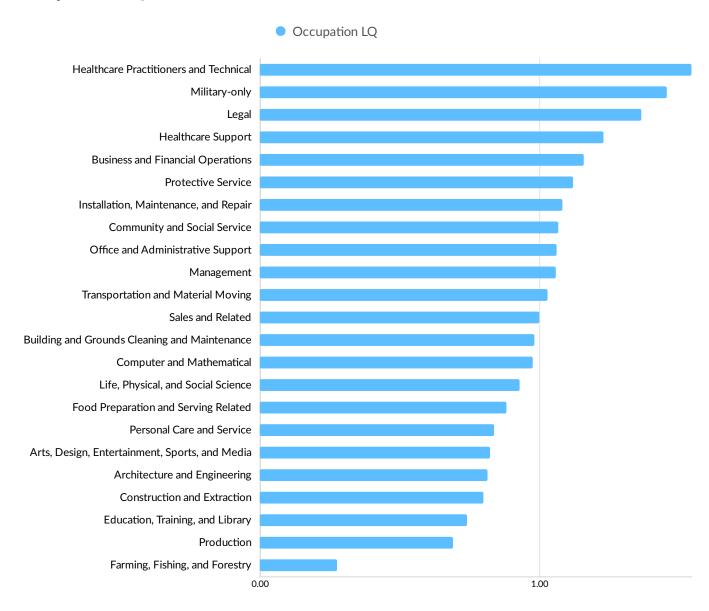


Top Growing Occupations





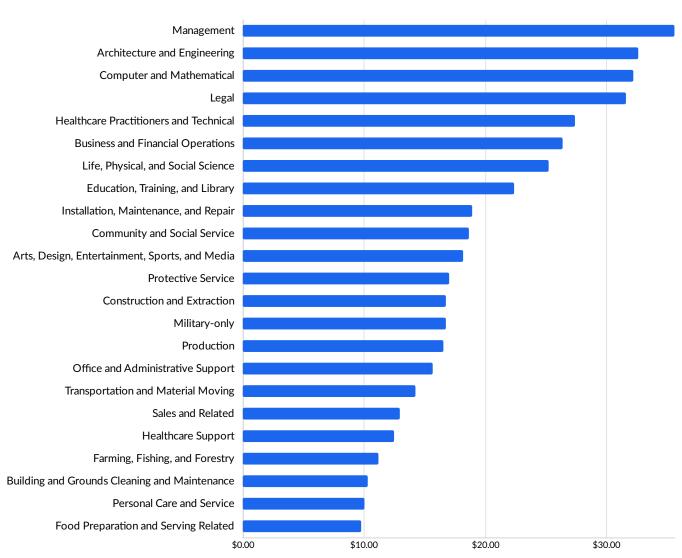
Top Occupation LQ





Top Occupation Earnings

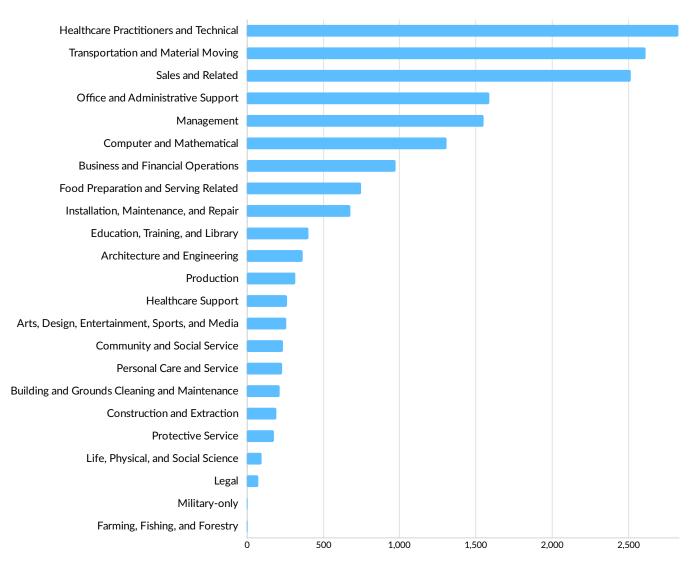






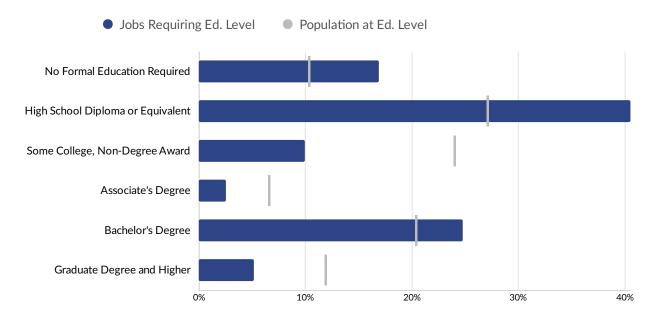
Top Posted Occupations







Underemployment



Occupation	2013 Jobs	2018 Jobs	Change in Jobs	% Change in Jobs	2018 LQ	2017 Median Hourly Earnings	May 2018 - Apr 2019 Unique Average Monthly Postings
Office and Administrative Support	42,827	42,508	-319	-1%	1.06	\$15.69	1,589
Sales and Related	27,775	27,158	-617	-2%	1.00	\$12.97	2,519
Healthcare Practitioners and Technical	21,925	23,492	1,567	+7%	1.55	\$27.45	2,831
Food Preparation and Serving Related	19,087	20,297	1,210	+6%	0.88	\$9.76	747
Transportation and Material Moving	17,593	19,278	1,685	+10%	1.03	\$14.26	2,615
Business and Financial Operations	14,914	16,467	1,553	+10%	1.16	\$26.41	976
Management	15,198	16,401	1,203	+8%	1.06	\$35.63	1,552
Installation, Maintenance, and Repair	12,363	11,656	-707	-6%	1.08	\$18.94	680
Education, Training, and Library	11,992	11,544	-448	-4%	0.74	\$22.38	405
Production	10,895	11,127	232	+2%	0.69	\$16.57	317
Construction and Extraction	9,745	10,059	314	+3%	0.80	\$16.78	192
Building and Grounds Cleaning and Maintenance	10,923	9,916	-1,007	-9%	0.98	\$10.34	217
Personal Care and Service	8,478	9,893	1,415	+17%	0.84	\$10.06	232
Healthcare Support	9,018	9,165	147	+2%	1.23	\$12.46	265
Computer and Mathematical	7,714	7,747	33	+0%	0.98	\$32.22	1,309
Protective Service	7,075	6,893	-182	-3%	1.12	\$17.03	175
Community and Social Service	4,807	4,847	40	+1%	1.07	\$18.64	237



Occupation	2013 Jobs	2018 Jobs	Change in Jobs	% Change in Jobs	2018 LQ	2017 Median Hourly Earnings	May 2018 - Apr 2019 Unique Average Monthly Postings
Arts, Design, Entertainment, Sports, and Media	3,984	4,167	183	+5%	0.82	\$18.16	260
Architecture and Engineering	3,833	3,802	-31	-1%	0.82	\$32.62	367
Legal	3,046	3,088	42	+1%	1.37	\$31.61	76
Military-only	3,839	2,438	-1,401	-36%	1.46	\$16.74	5
Life, Physical, and Social Science	2,134	2,101	-33	-2%	0.93	\$25.28	99
Farming, Fishing, and Forestry	496	565	69	+14%	0.28	\$11.22	5



Educational Pipeline

In 2017, there were 6,775 graduates in Pulaski County, AR. This pipeline has shrunk by 7% over the last 5 years. The highest share of these graduates come from Liberal Arts and Sciences/Liberal Studies, Liberal Arts and Sciences/Liberal Studies, and Registered Nursing/Registered Nurse.

