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## **Economy Overview**

64.205

Population (2018)

Population **grew by 1,669** over the last 5 years and is projected to **grow by 1,114** over the next 5 years.

28,556

**Total Regional Employment** 

Jobs decreased by 754 over the last 5 years but are projected to grow by 549 over the next 5 years.

\$40.7K

Median Household Income (2017)

Median household income is \$17.0K below the national median household income of \$57.7K.

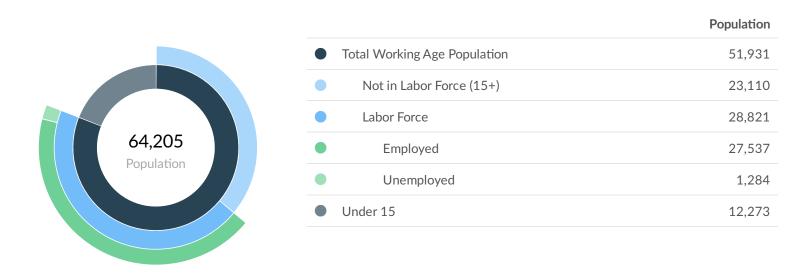
#### **Takeaways**

- As of 2018 the region's population increased by 2.7% since 2013, growing by 1,669. Population is expected to increase by 1.7% between 2018 and 2023, adding 1,114.
- From 2013 to 2018, jobs declined by 2.6% in Pope County, AR from 29,310 to 28,556. This change fell short of the national growth rate of 8.2% by 10.8%. As the number of jobs declined, the labor force participation rate decreased from 57.6% to 55.5% between 2013 and 2018.
- Concerning educational attainment, **13.9% of Pope County, AR residents possess a Bachelor's Degree** (4.7% below the national average), and **4.9% hold an Associate's Degree** (3.1% below the national average).
- The top three industries in 2018 are Restaurants and Other Eating Places, Education and Hospitals (State Government), and Education and Hospitals (Local Government).

	Population (2018)	Labor Force (2018)	Jobs (2018)	Cost of Living	GRP	Imports	Exports
Region	64,205	28,821	28,556	88.8	\$2.86B	\$3.70B	\$3.95B
Little Rock, AR (in Pulaski county)	14,131	N/A	6,302	95.8	\$654.55M	\$1.43B	\$1.78B

## Economy Overview - Cont.

#### 2018 Labor Force Breakdown



#### **Educational Attainment**

Concerning educational attainment, **13.9% of Pope County, AR residents possess a Bachelor's Degree** (4.7% below the national average), and **4.9% hold an Associate's Degree** (3.1% below the national average).



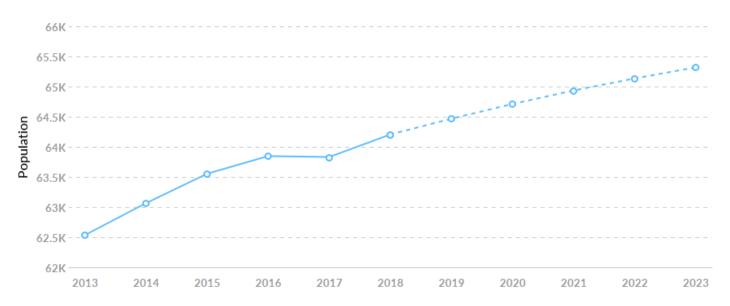
	% of Population	Population
Less Than 9th Grade	7.1%	2,919
• 9th Grade to 12th Grade	9.2%	3,787
High School Diploma	35.2%	14,539
Some College	22.5%	9,278
Associate's Degree	4.9%	2,025
Bachelor's Degree	13.9%	5,763
Graduate Degree and Higher	7.3%	2,999

# **...! Emsi** Economy Overview

# Historic & Projected Trends

### **Population Trends**

As of 2018 the region's population increased by 2.7% since 2013, growing by 1,669. Population is expected to increase by 1.7% between 2018 and 2023, adding 1,114.



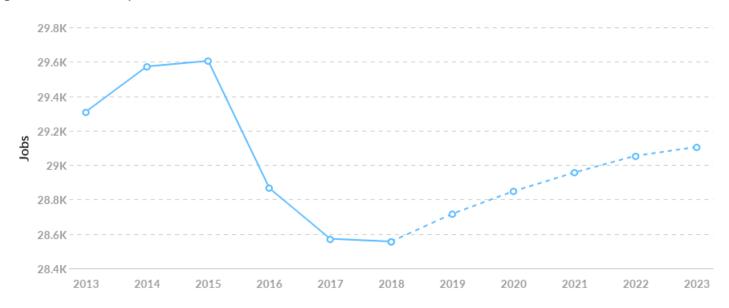
Timeframe	Population
2013	62,535
2014	63,065
2015	63,553
2016	63,847
2017	63,831
2018	64,205
2019	64,467
2020	64,711
2021	64,935
2022	65,135
2023	65,319

# **...! Emsi** Economy Overview

# Historic & Projected Trends - Cont.

#### **Job Trends**

From 2013 to 2018, jobs declined by 2.6% in Pope County, AR from 29,310 to 28,556. This change fell short of the national growth rate of 8.2% by 10.8%.

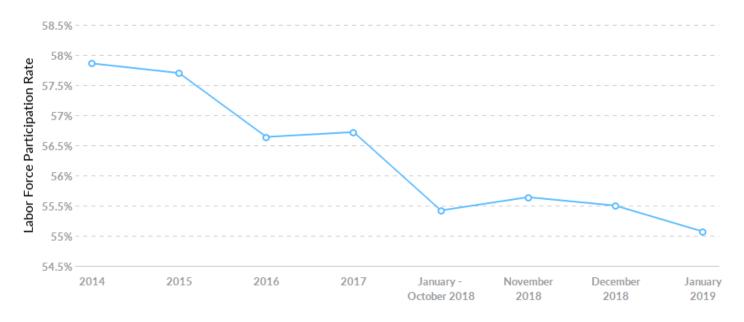


Timeframe	Jobs
2013	29,310
2014	29,573
2015	29,605
2016	28,867
2017	28,572
2018	28,556
2019	28,717
2020	28,848
2021	28,957
2022	29,054
2023	29,105



# Historic & Projected Trends - Cont.

### **Labor Force Participation Rate Trends**



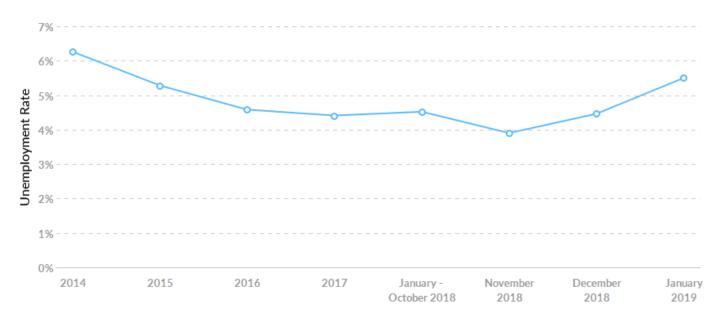
Timeframe	Labor Force Participation Rate
2014	57.86%
2015	57.70%
2016	56.64%
2017	56.72%
January - October 2018	55.42%
November 2018	55.64%
December 2018	55.50%
January 2019	55.07%



# Historic & Projected Trends - Cont.

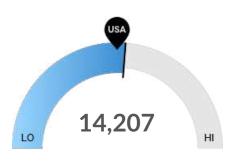
### **Unemployment Rate Trends**

Pope County, AR had a January 2019 unemployment rate of 5.50%, decreasing from 6.26% 5 years before.



Timeframe	Unemployment Rate
2014	6.26%
2015	5.28%
2016	4.58%
2017	4.41%
January - October 2018	4.52%
November 2018	3.90%
December 2018	4.46%
January 2019	5.50%

## **Population Characteristics**



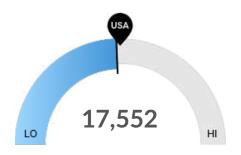
**Millennials** 

Pope County, AR has 14,207 millennials (ages 20-34). The national average for an area this size is 13.220.



**Veterans** 

Pope County, AR has 4,304 veterans. The national average for an area this size is 3.711.



**Retiring Soon** 

Retirement risk is about average in Pope County, AR. The national average for an area this size is 18,197 people 55 or older, while there are 17,552 here.



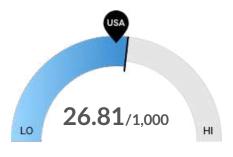
**Violent Crime** 

Pope County, AR has 3.89 violent crimes per 1,000 people. The national rate is 3.75 per 1,000 people.



**Racial Diversity** 

Racial diversity is low in Pope County, AR. The national average for an area this size is 25,068 racially diverse people, while there are 10,199 here.



**Property Crime** 

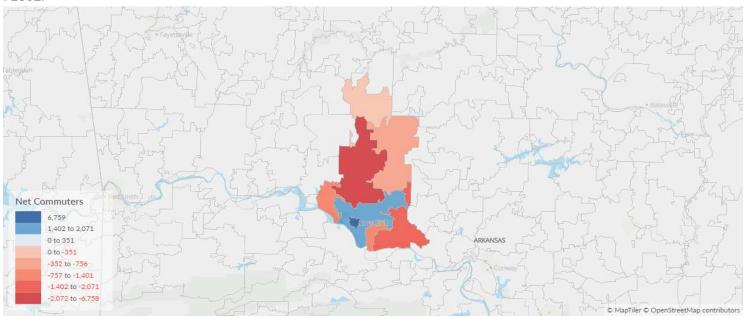
Pope County, AR has 26.81 property crimes per 1,000 people. The national rate is 24.21 per 1,000 people.



# Population Characteristics - Cont.

#### Place of Work vs Place of Residence

Understanding where talent in Pope County, AR currently works compared to where talent lives can help you optimize site decisions. For example, the #1 ranked ZIP for employment ranks #2 for resident workers. The top ZIP for resident workers is 72802.

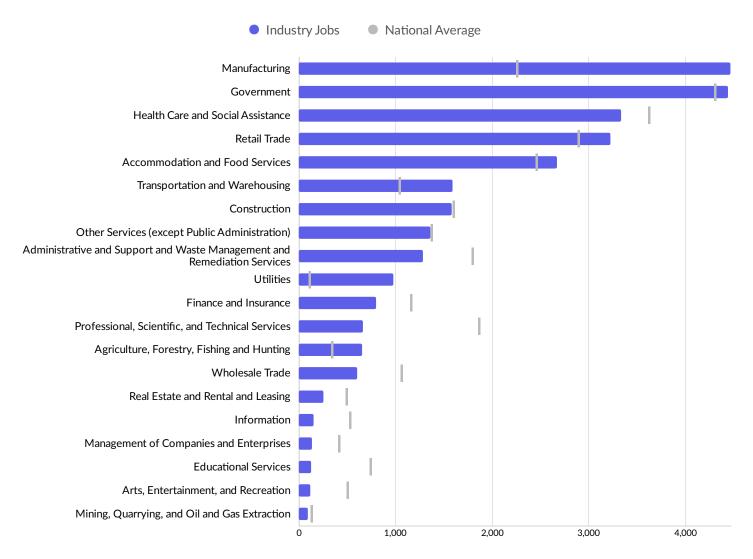


	Where Talent Works			Where Talent Lives	
ZIP	Name	2018 Employment	ZIP	Name	2018 Workers
72801	Russellville, AR (in Pope	13,503	72802	Russellville, AR (in Pope	9,302
72802	Russellville, AR (in Pope	10,724	72801	Russellville, AR (in Pope	6,745
72823	Atkins, AR (in Pope cou	1,286	72837	Dover, AR (in Pope coun	3,176
72837	Dover, AR (in Pope coun	1,103	72823	Atkins, AR (in Pope cou	2,688
72858	Pottsville, AR (in Pope c	601	72858	Pottsville, AR (in Pope c	1,358



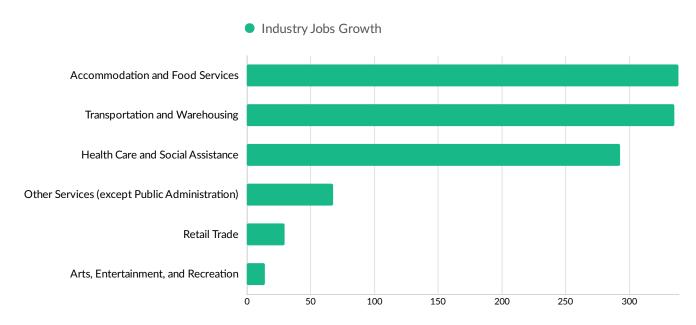
# **Industry Characteristics**

#### **Largest Industries**



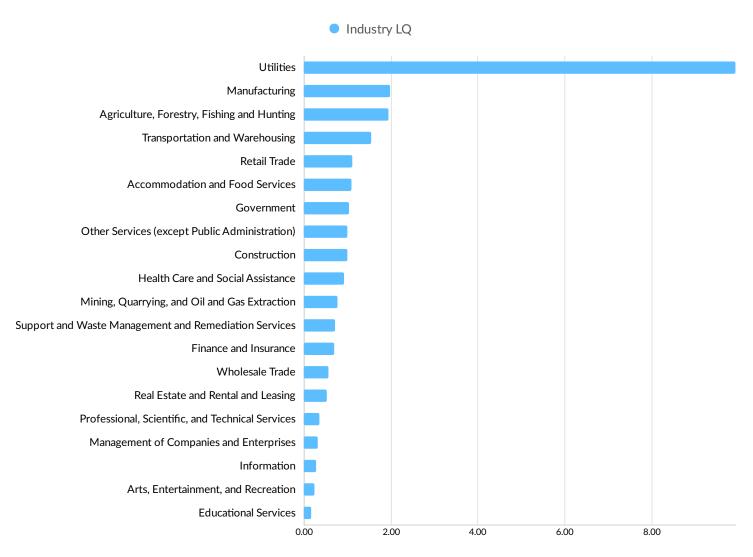


#### **Top Growing Industries**



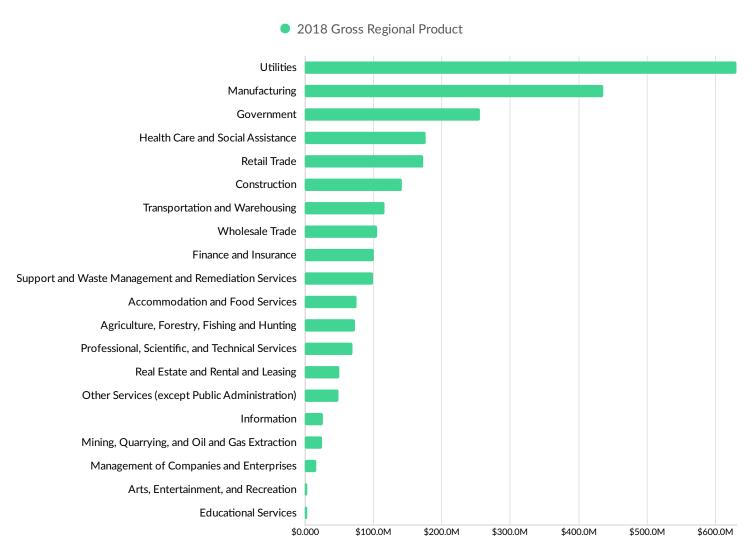


### **Top Industry LQ**



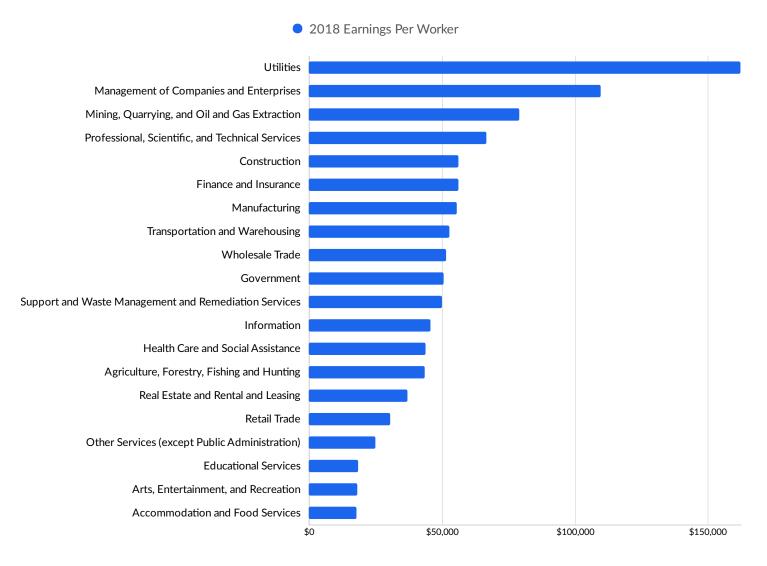


### **Top Industry GRP**





### **Top Industry Earnings**



# **...! Emsi** Economy Overview

# Industry Characteristics - Cont.

Industry	2013 Jobs	2018 Jobs	Change in Jobs	% Change in Jobs	2018 LQ	2018 Earnings Per Worker	2018 GRP
Manufacturing	4,477	4,470	-7	0%	1.99	\$55,695	\$436.89M
Government	4,628	4,444	-184	-4%	1.03	\$50,813	\$255.96M
Health Care and Social Assistance	3,045	3,338	293	+10%	0.92	\$43,988	\$177.00M
Retail Trade	3,200	3,230	30	+1%	1.12	\$30,475	\$172.93M
Accommodation and Food Services	2,336	2,675	339	+15%	1.09	\$18,023	\$75.99M
Transportation and Warehousing	1,257	1,593	336	+27%	1.55	\$52,945	\$117.22M
Construction	1,799	1,585	-214	-12%	1.00	\$56,283	\$142.12M
Other Services (except Public Administration)	1,296	1,364	68	+5%	1.00	\$24,903	\$49.43M
Administrative and Support and Waste Management and Remediation Services	1,986	1,284	-702	-35%	0.72	\$50,131	\$99.88M
Utilities	975	975	0	0%	9.94	\$162,255	\$631.53M
Finance and Insurance	1,192	799	-393	-33%	0.70	\$56,259	\$100.73M
Professional, Scientific, and Technical Services	688	662	-26	-4%	0.36	\$66,744	\$70.30M
Agriculture, Forestry, Fishing and Hunting	685	653	-32	-5%	1.95	\$43,653	\$73.70M
Wholesale Trade	618	602	-16	-3%	0.57	\$51,488	\$106.15M
Real Estate and Rental and Leasing	302	259	-43	-14%	0.54	\$37,119	\$51.12M
Information	228	152	-76	-33%	0.29	\$45,765	\$26.15M
Management of Companies and Enterprises	133	133	0	0%	0.33	\$109,646	\$16.30M
Educational Services	232	124	-108	-47%	0.17	\$18,412	\$3.27M
Arts, Entertainment, and Recreation	109	123	14	+13%	0.25	\$18,325	\$3.93M
Mining, Quarrying, and Oil and Gas Extraction	123	92	-31	-25%	0.78	\$79,087	\$25.46M

### **Business Characteristics**

### 3,114 Companies Employ Your Workers

Online profiles for your workers mention 3,114 companies as employers, with the top 10 appearing below. In the last 12 months, 1,340 companies in Pope County, AR posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
Arkansas Tech University	410	CRST International, Inc.	372
Entergy Arkansas, Inc.	238	Entergy Corporation	206
The Undergraduate Student Go	118	USA Truck, Inc.	164
Russellville School District	112	J.B. Hunt Transport Services, Inc.	138
Tyson Foods, Inc.	85	St Mary's Regional Medical Cen	136
Conagra Foods, Inc.	82	Dollar General Corporation	121
Saint Marys Regional Medical C	82	Pilot Flying J	116
Asurion, LLC	60	U. S. Xpress, Inc.	116
Wal-Mart Stores, Inc.	60	Arkansas Tech University	115
Southwestern Energy Company	48	Travelers Healthcare	105



### **Business Characteristics - Cont.**

#### **Business Size**

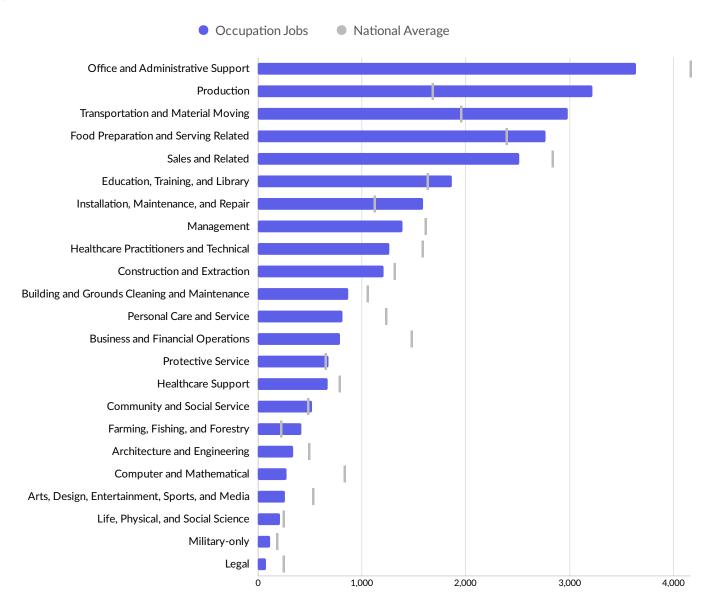


<sup>\*</sup>Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.



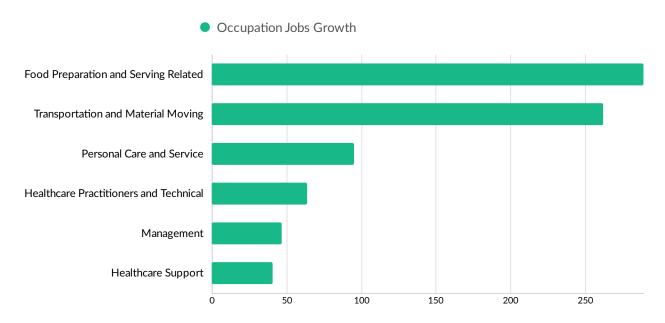
#### **Workforce Characteristics**

#### **Largest Occupations**



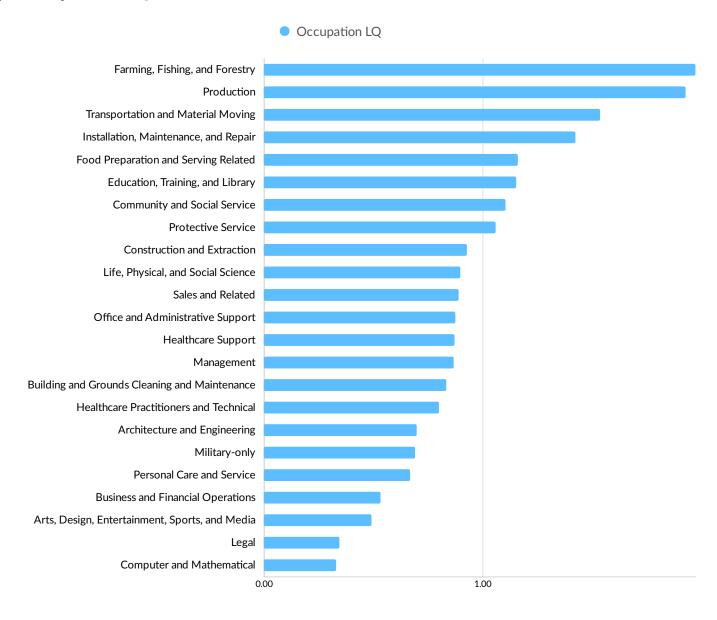


### **Top Growing Occupations**





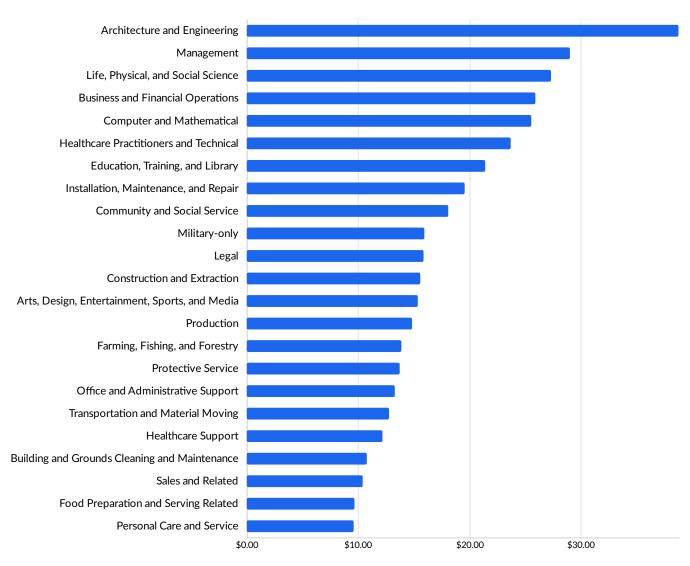
#### **Top Occupation LQ**





#### **Top Occupation Earnings**

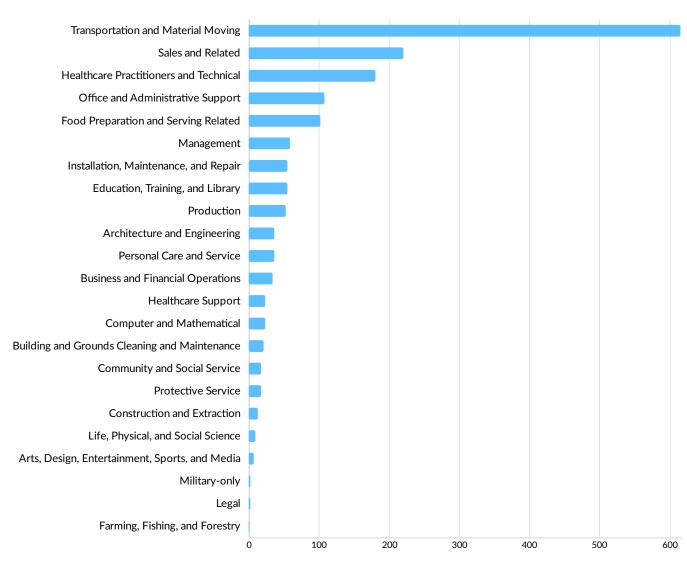






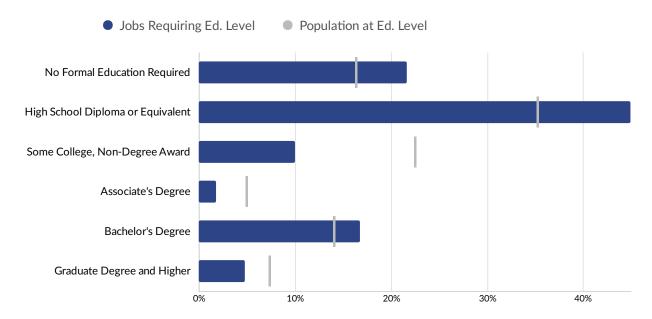
#### **Top Posted Occupations**







### Underemployment



# **... Economy Overview**

# Workforce Characteristics - Cont.

Occupation	2013 Jobs	2018 Jobs	Change in Jobs	% Change in Jobs	2018 LQ	2017 Median Hourly Earnings	May 2018 - Apr 2019 Unique Average Monthly Postings
Office and Administrative Support	4,037	3,648	-389	-10%	0.88	\$13.33	108
Production	3,318	3,228	-90	-3%	1.93	\$14.82	53
Transportation and Material Moving	2,727	2,989	262	+10%	1.54	\$12.80	616
Food Preparation and Serving Related	2,484	2,773	289	+12%	1.16	\$9.69	102
Sales and Related	2,825	2,520	-305	-11%	0.89	\$10.45	220
Education, Training, and Library	1,981	1,870	-111	-6%	1.15	\$21.42	55
Installation, Maintenance, and Repair	1,622	1,593	-29	-2%	1.43	\$19.55	56
Management	1,349	1,396	47	+3%	0.87	\$29.04	59
Healthcare Practitioners and Technical	1,202	1,266	64	+5%	0.80	\$23.74	180
Construction and Extraction	1,317	1,212	-105	-8%	0.93	\$15.57	13
Building and Grounds Cleaning and Maintenance	1,166	875	-291	-25%	0.83	\$10.78	21
Personal Care and Service	725	820	95	+13%	0.67	\$9.58	36
Business and Financial Operations	794	789	-5	-1%	0.53	\$25.91	34
Protective Service	729	679	-50	-7%	1.06	\$13.76	18
Healthcare Support	634	675	41	+6%	0.87	\$12.17	24
Community and Social Service	538	521	-17	-3%	1.10	\$18.10	18
Farming, Fishing, and Forestry	483	420	-63	-13%	1.97	\$13.90	1
Architecture and Engineering	353	339	-14	-4%	0.70	\$38.78	36



Occupation	2013 Jobs	2018 Jobs	Change in Jobs	% Change in Jobs	2018 LQ	2017 Median Hourly Earnings	May 2018 - Apr 2019 Unique Average Monthly Postings
Computer and Mathematical	284	274	-10	-4%	0.33	\$25.52	24
Arts, Design, Entertainment, Sports, and Media	260	258	-2	-1%	0.49	\$15.34	7
Life, Physical, and Social Science	246	210	-36	-15%	0.90	\$27.30	10
Military-only	142	120	-22	-15%	0.69	\$15.94	3
Legal	93	81	-12	-13%	0.34	\$15.85	2



## **Educational Pipeline**

In 2017, there were 2,869 graduates in Pope County, AR. This pipeline has grown by 9% over the last 5 years. The highest share of these graduates come from "Multi-/Interdisciplinary Studies, Other", Medical Administrative/Executive Assistant and Medical Secretary, and Registered Nursing/Registered Nurse.

